

WEDNESDAY
JULY
24
2019
12:30-2PM



FINANCIAL PLANNING

ABLE Accounts, Trusts, and Rep Payees

Christi Romero-Roseth

Colorado Fund for People with Disabilities

- Learn how to save money for or leave money to an individual on disability benefits, without them losing these benefits
- Learn about Special Needs Trusts and ABL Act Savings accounts as you plan for your estate
- Learn how to serve as a Representative Payee for a person on benefits, managing day to day funds for their benefit

RSVP at pascohh.com/events/financial-planning
or contact Robyn Kaplan at (303) 233-3122 ext. 359
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